

CLIENT CONSENT TO OBTAIN INFORMATION

Full names of client	
ID number	
Personal capacity	Yes <input type="checkbox"/> No <input type="checkbox"/>
Representing	

I acknowledge the following:

1. Sound and proper financial advice can only be provided after full disclosure of relevant information relating to appropriate personal, including private, information for the purposes of determining and advising on my financial situation and financial product experience and objectives.
2. **Such information is furthermore required to:**
 - a. Determine my financial situation, financial product experience and financial needs and objectives.
 - b. Acquire, maintain and service any financial products or to render related intermediary services.
3. **Such information may include any information relating to, or interest in:**
 - a. Long-term insurance.
 - b. Collective investment schemes.
 - c. Pension funds.
 - d. Any other financial product or service.
4. **My/our interests will be best served for stated purpose if any and all such information is provided by:**
 - a. The Financial Services Exchange (Pty) Ltd, trading as Astute, or any other institution providing a mechanism for the transmission of such Information, or
 - b. Any other authorised financial services provider.

I/we herewith give consent to any such authorized financial services provider in 4 above to release such information through Astute, or directly, to the authorised user below:

Authorized user	Imbani HRS (Pty) Ltd
FSP number	5220
Intermediary	

ADDITIONAL DETAILS

Marital Status	Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/>
Smoker	Yes <input type="checkbox"/> No <input type="checkbox"/>
Qualifications	
Occupation	
Monthly Income	
Duties	Admin (%)
	Supervision (%)
	Manual (%)
	Driving (%)

MEDICAL AID DETAILS

Membership Number	
Dependents	
Comp	
Scheme	

Confirm that the authorised user will be acting on my/our behalf and I/we hereby waive any right to privacy only for the stated purpose. All information obtained must be treated as confidential by the authorised user and intermediary and may not be made public in any way without my/our written consent.

This consent to obtain information will remain effective until cancelled by me/us in writing.

Signed at this day of 2021.

Client Signature